

For the Good of La Crosse County. Forever.

2018 Annual Impact Report



YOUR COMMUNITY FOUNDATION, YOUR IMPACT.

FOUNDATION **LEADERSHIP**

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Sherry Beames, Executive Assistant/Office Manager

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YOUR COMMUNITY FOUNDATION, YOUR IMPACT

A letter from the Executive Director

JAMIE SCHLOEGEL, CFRE

Dear Friends,

The many challenges our La Crosse County communities are facing are messy and complicated. Homelessness, school achievement gaps, drug addiction, child abuse and pollution of our beautiful environment are all issues that cannot be fixed by one person or one organization alone.

That is exactly why the community foundation model is so important. It provides a platform for anybody interested in enhancing the quality of life in La Crosse County the ability to do so through charitable gifts of any size. By leveraging our collective gifts with the Foundation's expert knowledge of community needs and effective solutions, we can achieve greater impact now, and for future generations.

The list of community achievements we all benefit from today because of La Crosse Community Foundation donors is astounding. Funding the region's first home visiting program for families at risk of child abuse, initiation of the Women's Fund of Greater La Crosse and financing the start of the La Crosse Promise programs are just a few of the things past and current board members report being most proud of. This was all possible because of individuals like you; individuals who believe in giving back to the community where they have lived, worked, raised a family and retired.

So many of our donors tell me how wonderful it feels to give back. If you haven't tried it yet, don't wait to start. I promise you won't regret it. And for those who already do, thank you!

With gratitude,

Jami

P.S. I'm coming up on my first anniversary at the helm of the Foundation. It has been a pleasure meeting our donors and learning what we've accomplished together. Thanks for a warm welcome!





WHAT IS A **COMMUNITY FOUNDATION?**

Community foundations are grantmaking public charities dedicated to improving the lives of people in a defined local geographic area.

La Crosse Community Foundation is a charitable organization created through gifts from individuals who care about enhancing the greater La Crosse area. The donors' gifts are the building blocks of permanent endowment funds that the Foundation invests. The earnings from these funds are used to provide grants to qualified local nonprofits who are meeting identified community needs.

By starting an endowment fund or giving to an existing fund, donors become catalysts for good today and for generations to come. Any individual, family, business, or qualified charity can start a fund, which is managed by the Foundation in perpetuity. Gifts made to funds continue to grow and provide resources for the community forever. This is why we say we are "For Good. Forever."

Endowing for a Sustainable Future

What is an Endowment Fund?

It's a fund where the original gift...



is invested to grow over time...



with only the set distribution allowance spent from the fund annually...



so the fund will exist to support the causes donors love forever.

Year One



A fund is established with a \$25,000 gift.

Initial gift grows 8 pays out a board-approved spending allowance each year

15 years later...



The fund made \$20,169 in cumulative grant distributions, and has a \$32,431 endowed fund balance.

Original balance & grants distributed is growing. The gift has more than **doubled**.

30 years* later...



The fund made \$46,333 in cumulative grant distributions, and has a \$42,070 endowed fund balance.

Original balance & grants distributed continue to grow. The gift is more than **3 times** the size of the original gift.

*Based on estimated annual growth rate of 7.5% and 4.75% spending allowance for grants.

WE MAKE IT EASY TO MAKE AN IMPACT

Since 1930, five generations of local philanthropists have chosen to enrich our community forever by becoming donors to La Crosse Community Foundation, each generation carrying the torch for the next. We invite anyone with charitable giving goals to meet with us to discuss how a gift can impact La Crosse County now, and in perpetuity.

La Crosse Community Foundation is here to make your vision for community impact easy and hassle-free. Our professional expertise guarantees a simple and flexible process. Donors lay out the dream, and together we make it happen.

HELP STRENGTHEN YOUR LA CROSSE COUNTY COMMUNITY

For Good. Forever.

Contact the Foundation to learn more.

(608) 782-3223

Laxcommfoundation.com

Jamie@laxcommfoundation.com

WHY CHOOSE LA CROSSE COMMUNITY FOUNDATION?

You Receive Prompt, Personal Service

We can establish most funds in one brief meeting. We work to keep paperwork to a minimum, and communicate in simple, direct terms.

Your Gift Will Be Used Wisely

Because we pool contributions, investment management and administrative costs are kept to a minimum, so contributions directly support community impact.

Your Gift Will Address Emerging Needs

We take the driver seat to elicit positive change by convening resources from private donors and community businesses and deploying a coordinated approach around significant threats to community wellness.

You Have Many Giving Options

We offer many ways to give and a variety of fund types that provide a highly personal approach to giving. Our staff works one-on-one with donors to make sure they achieve their charitable giving goals today, and forever.

Your Gift Can Give Forever

Thanks to the power of endowment and time, gifts can make grants every year in perpetuity and still grow over time to continually increase community impact year after year. Donors are associated with **doing good** in La Crosse County, **forever**.





YOUR COMMUNITY FOUNDATION AT WORK

La Crosse Community Foundation is proud to serve as an ally in doing great work for our community. We work as a liaison between donors and local charitable organizations to ensure La Crosse County is a healthy, safe and vibrant place to live. Our primary role is to understand the breadth of opportunities for positive impact in our community and partner with generous donors to drive change *For Good. Forever*.



A surprise check is presented to Coulee Region Humane Society on Giving Tuesday by Jamie, Katie, and board members Sue Christopherson and Tom Kennedy.



Donors on a tour of local nonprofits with Jamie and Katie.



Students show Jamie around the GROW La Crosse pollinator patch at Hamilton/SOTA I Elementary School.

2018 **ONE BIG THING**



Halting the Effects of Addiction Locally

The beginning of "One Big Thing"

Under the leadership of Board Chair Sandy Brekke (lead population health consultant at Gundersen Health System and director of St. Clare Health Mission), La Crosse Community Foundation saw an opportunity in 2018 to reorganize our approach to instigating community impact where needed most. In addition to reacting to community needs through the competitive grant program, the board decided to proactively identify "One Big Thing" in our community that needed significant financial resources in order to make an impact on the problem. The first "One Big Thing" selected was the opioid crisis, and the Institute for Healthcare Improvement in Boston, Mass., was contracted to help guide our local efforts.

The funding

The board committed \$207,500 over three years from the Foundation's unrestricted funding to halt the opioid crisis in our area. Gundersen Health System, Mayo Clinic Franciscan Healthcare, and La Crosse County Health Department partnered with LCF to help fund the \$400,000, three-year project.

The work

HEAL is identifying and filling service gaps in the continuum of care for people with substance abuse

disorders to fulfill the vision of eliminating addiction and the deaths and devastation it causes.

The four main goals of HEAL are: (1) limit the supply of opioids in our community, (2) raise awareness of the risk of opioid addiction, (3) identify individuals at high risk of developing opioid use disorder and, (4) treat individuals with opioid use disorder.

Today, over 100 members of our community including legislators, mayors, hospital executives, and many professionals who work directly with people who have substance abuse disorders are working together to end addiction locally. Nine work groups formed to fix identified gaps in our broken continuum of care.

The wins so far

The collaborative spirit between local healthcare providers is allowing significant improvements in the opioid system of care. Local healthcare providers are sharing information, have committed to following all CDC guidelines for prescribing opioids, and together will develop a shared opioid risk assessment tool for patients before prescribing opioids. Alliance to HEAL is also looking at how to close the gap in detox and rehabilitation (both inpatient and outpatient) care. That could include building a new facility in our area to help those at risk of dying from substance abuse disorders.





OTHER EXCITING IMPROVEMENTS INCLUDE:

- Opioid prescriptions in La Crosse County were down 26 percent in 2018
- Police deputy ride-alongs with Meals on Wheels volunteers to pick up unused prescription opioids for safe disposal
- Increasing patient education on alternative pain therapies
- The development of a uniform assessment and navigation tool that would ensure that no matter where a patient entered into the "opioid system of care" the same assessment tool would be used to determine the appropriate course of treatment
- Medication Assisted Treatment (MAT) providers from Gundersen Health System, Mayo Clinic Franciscan Healthcare, Addiction Medical Solutions, and La Crosse County Integrated Support & Recovery Services are collaborating to improve access to treatment, including in the jail

YOUR IMPACT THROUGH GRANT MAKING

\$2,979,012 awarded in 2018!

Thanks to our donors, 2018 was a phenomenal year for strengthening our community. Many fantastic projects were funded through grants to over 150 charitable organizations!

La Crosse Community Foundation has three types of grants:

(1)

Competitive grants from unrestricted and field of interest funds (2)

Non-competitive grants from donor advised, designated, and passthrough funds (3)

Scholarships

Let's break that down by dollars:



We are pleased to share stories that highlight the community impact being made across all eight program areas by our 2018 grantees.





Arts & Humanities | 5% | \$129,961



Community Improvement | 21% | \$568,233



Culture & Diversity | 6% | \$165,935



Education & Scholarships | 10% | \$559,173



Environment | 1% | \$28,555.00



Faith | 4% | \$261,762



Health & Human Services | 32% | \$991,799



Recreation & Wellness | 21% | \$273,594

PROGRAM AREA **GRANT SPOTLIGHTS**



Local children from area Boys & Girls Clubs enjoy a music lesson at Great River Folk Fest

Great River Folk Fest -Young Instrumentalist Folk Music Outreach

Funded by the Community Giving Fund & Maureen L. Kinney Fund

Great River Festival of Arts received a \$5,450 grant to provide folk music lessons to young students from area Boys & Girls Clubs during the August 2018 Great River Folk Fest at Riverside Park. Children participated in a master class and played instruments such as guitars and violins with a nationally touring folk performer.



Catholic Charities -Collaborative Housing Support

Funded by Robert & Eleanor Franke Charitable Fund

Catholic Charities received a \$20,000 grant to support their collaborative housing program aimed at teaching families and individuals at risk of homelessness skills to better manage personal finances. Program participants receive financial and housing counseling, financial literacy education, and charitable assistance (rent, mortgage, food, utilities, etc.). The pairing of financial assistance with case management in this program is key to helping participants create lasting change and avoid other financial crises in the future.



Students pose in front of the Frederick Douglass statue

B.L.A.C.K. -Legacy Keepers Trip

Funded by the Community Giving Fund, Bob and Jean Marck Family Fund, and Francie Ball & Mary O'Sullivan Fund

B.L.A.C.K. (Black Leaders Acquiring Collective Knowledge) received a \$51,100 grant to send 43 local black, biracial, and multiracial middle and high school students on a one-week tour across the American Southeast called the Legacy Keepers Trip. Students visited slave trails, Historically Black Universities and Colleges, the National Civil Rights and National African American museums, Dr. Martin Luther King, Jr.'s home and monument, and more. Many students identified the visit to the slave trails as the most memorable and powerful part of the trip. One student recalled the silence that fell over the group while on the trail, and the group's spontaneous humming of "Amazing Grace."

EDUCATION & SCHOLARSHIPS Forming great futures



Students from the Holmen robotics team, the "Throwbotics" pose with their robot

Seven Rivers Robotics Coalition

Funded by the Louis I. Rehfuss Fund

2018 season support allowed Seven Rivers Robotics Coalition to promote STEM in our area and grow area teams at local high schools. They hosted their 2nd annual FIRST Robotics tournament in April of 2018 with over 50 teams competing from six states.



Students from the Onalaska Luther High School robotics team, "igKnightion," pose with their robot





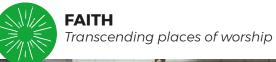
Blufflands near Trempealeau, Wisconsin

Mississippi Valley Conservancy - Preserving Blufflands on the Mississippi River Project

Funded by the Fred and Mary Ann Funk Family Fund

Mississippi Valley Conservancy (MVC) received a grant to support their "Preserving Blufflands on the Mississippi River" project. The project had a special emphasis on buying blufflands to prevent frac sand mining. From MVC's Executive Director Carol Abrahamson:

"It's rare that anyone, including a land trust, has the opportunity to expand land protection and provide habitat for birds, animals, insects and public enjoyment. With gratitude from this gift, we can continue to protect this beautiful area we live in far into the future."





Our Savior's Lutheran Church - Come for Supper

Funded by the Schilling Family Fund

Chip and Amy Schilling recommended a grant from their donor-advised fund to support the "Come for Supper" program at Our Savior's Lutheran Church in La Crosse. "Come for Supper" is a free neighborhood meal program that serves over 200 people during their once-weekly meals.



Volunteers at Our Savior's Lutheran Church prepare a meal for "Come to Supper"





APTIV - Housing for Individuals with Disabilities

Funded by the Robert and Eleanor Franke Charitable Fund

APTIV, formerly known as Riverfront, received a grant of \$30,518 to help purchase and renovate an adult family home to support individuals with disabilities to live and thrive in the La Crosse community. This renovation included making the bathrooms wheelchair accessible. Renovations were completed in early spring of 2019, and four adults will soon move in to receive 24/7 physical, behavioral, medical, and mental support.



RECREATION & WELLNESS

Inspiring healthy living



Outdoor Recreation Alliance -Lueth Park Bicycle Playground

Funded by the Community Giving Fund, Margery J. Stansfield Fund, and Chad Erickson Memorial Fund

Outdoor Recreation Alliance received a \$40,000 grant to support the installation of a bicycle playground at Lueth Park. The project was part of a larger effort by the City of La Crosse to revitalize Lueth Park by repairing the existing skatepark, beautification efforts, and removing an inadequate baseball field. The bicycle playground includes a large asphalt butterfly-shaped pump track. A pump track is a course made of mounds and berms that users zip around generating speed by pumping their body rather than pedaling. The Lueth Park pump track can be used with bikes, skateboards, scooters and other wheeled recreation, including adventurous stroller and wheelchair users.



Message from Program Director Katie Berkedal

A NONPROFIT RESOURCE BEYOND GRANTS

We live in a great community. We certainly are not shielded from the challenges most communities face, but what makes us unique is a widespread willingness to roll up our sleeves and work together to drive sustainable improvement for all too common issues.

La Crosse Community Foundation is fortunate to be able to give "jet fuel" to organizations and collaborations aimed at improving our community for all. In 2018 the Foundation awarded nearly \$3 million in grants and scholarships. This good work is only possible with the generosity of generations of philanthropically-minded citizens, including you.

The Foundation's goal is to expand the resources we offer to nonprofits beyond grants. In 2018, we saw the genesis of new programs at the Foundation aimed at helping local nonprofits build their capacity for fundraising. Ten local nonprofit organizations participated in our first ever Jumpstart Funding Program from Network for Good. Each nonprofit worked with a fundraising coach who helped them develop a more sophisticated fundraising plan. In 2019 we are hosting free quarterly workshops for nonprofits on topics such as financial management, grants 101, and more!

La Crosse Community Foundation is a growing resource for our hard-working nonprofit organizations. With your help, we will continue to match your financial support to proven community needs and provide educational tools to nonprofits to help them reach their goals.

We like to call ourselves the LCF Dream Team. We do this because our dreams for community improvement are big and you are the reason we can cast an audacious vision for our community's future. Together we will work *For Good. Forever*.

CONTACT KATIE BERKEDAL

(608) 782-3223 ext. 23

Katie@laxcommfoundation.com

\$2,979,012 IN GRANTS AND SCHOLARSHIPS

7 RIVERS LGBTQ CENTER

Bonney Family Fund Magerus-McKinney Fund

A CHANCE TO DANCE FOUNDATION INC.

Robert & Eleanor Franke Charitable Fund

A PLACE OF GRACE LTD.

Ellen and Henry Funk Family Fund La Crosse Knights of Columbus Charity Fund Audrey and Donald Medinger Family Fund

ABILITIES IN HARMONY INC.

Community Giving Fund-LCF

ADMINISTRATIVE ENDOWMENT FUND OF LCF

Maureen L. Kinney Fund

AFRICAN AMERICAN MUTUAL ASSISTANCE NETWORK

Community Giving Fund-LCF Bob and Jean Marck Family Fund

AGAPE PREGNANCY RESOURCE CENTER INC.

George and Virginia Schneider Family Fund

AIDS RESOURCE CENTER OF WISCONSIN

Community Giving Fund-LCF PMJ Fund

ALLEY CAT ALLIES INC.

Bob and Jean Marck Family Fund

AMERICAN INDIAN EDUCATION FUND

M. Elizabeth Cason Fund Bob and Jean Marck Family Fund

AMERICAN LEGION BASEBALL

Corinne Zielke Fund

AMERICAN RED CROSS SOUTHWEST CHAPTER

M. Elizabeth Cason Fund Chester and Veronica Ware Fund

ANIMAL RIGHTS COALITION

Bob and Jean Marck Family Fund

APTIV FOUNDATION

William & Cynthia Berg Family Fund Ruth M. Dalton, M.D. Fund Robert & Eleanor Franke Charitable Fund Duane and Carol Taebel Fund Stephen and Katherine Webster Fund

AOUINAS CATHOLIC SCHOOLS FOUNDATION, INC.

Fowler and Hammer Fund Fred and Mary Ann Funk Family Fund La Crosse Knights of Columbus Charity Fund Susan M. Ouillin Fund Harry L. and Charlotte L. Woods Family Fund Corinne Zielke Fund

ARTS AT LARGE INC.

Bob and Jean Marck Family Fund

AUBURN VALLEY HUMANE SOCIETY

Bradley and Lynn Sturm Family Fund

BENEDICTINE HEALTH SYSTEM

Community Giving Fund-LCF

BETHANY LUTHERAN HOMES, INC.

Bethany Lutheran Homes, Inc. Endowment Connie Repnik Memorial Fund

BETHANY-ST. JOSEPH CARE CENTER

Bramschreiber Family Fund in Memory of Karl Bramschreiber

BIG BROTHERS BIG SISTERS OF THE 7 RIVERS REGION

Eric and Sandy Brekke Family Fund Brekke Family Fund

Robert & Eleanor Franke Charitable Foundation Fund*

Robert & Eleanor Franke Charitable Fund Community Giving Fund-LCF Bob and Jean Marck Family Fund

BLACK LEADERS ACOUIRING COLLECTIVE KNOWLEDGE (B.L.A.C.K.) INC.

Francie Ball & Mary O'Sullivan Fund Community Giving Fund-LCF Bob and Jean Marck Family Fund

BLESSED SACRAMENT CATHOLIC CHURCH

La Crosse Knights of Columbus Charity Fund Chester and Veronica Ware Fund

BOYS & GIRLS CLUBS OF GREATER LA CROSSE

Boys & Girls Clubs of La Crosse Fund Dr. Archie and Rosemary Britt Family Fund Erickson Sisters' Fund Robert & Eleanor Franke Charitable Fund Community Giving Fund-LCF Norman L. Gillette. Sr. Family Fund Kerbaugh Family Fund Lommen Boys & Girls Club Scholarship Bob and Jean Marck Family Fund Amie L. Mathy Center for Recreation and Education Endowment Audrey and Donald Medinger Family Fund Will and Charlie Nordeen "May the Force Be

With You"

Schilling Family Fund Corinne Zielke Fund

CAPABLE CANINES OF WISCONSIN

Robert & Eleanor Franke Charitable Fund

CARLETON COLLEGE

Schilling Family Fund

CATHEDRAL OF SAINT JOSEPH THE WORKMAN

Davy Family Fund

La Crosse Knights of Columbus Charity Fund

CATHOLIC CHARITIES OF THE DIOCESE OF LA CROSSE

Robert & Eleanor Franke Charitable Foundation Fund* Robert & Eleanor Franke Charitable Fund Community Giving Fund-LCF La Crosse Knights of Columbus Charity Fund Audrev and Donald Medinger Family Fund

CHAD ERICKSON MEMORIAL PARK FUND OF LCF

Chad's Champs Fund for the Miracle Field

Bradley and Lynn Sturm Family Fund

CHILDREN'S MUSEUM OF LA CROSSE. INC.

Children's Museum of La Crosse Endowment Community Giving Fund-LCF Hutson Family Fund George and Virginia Schneider Family Fund Fred and Deb Wakeen Fund

CHRIST EPISCOPAL CHURCH

Christ Episcopal Church Historic Preservation Endowment Wavne J. Hood Fund

Father Christopher Pratt Memorial Fund

CIA SIAB INC.

La Crosse SOUP Fund Bob and Jean Marck Family Fund

CITY OF LA CROSSE

Community Giving Fund-LCF Pettibone Park Commission Endowment

CIVIL AIR PATROL-WISCONSIN WING

Barbara and Dave Erickson Fund

COMMUNITY GIVING FUND-LA CROSSE COMMUNITY FOUNDATION

Dr. Gunnar and Mary Baldwin Gundersen Memorial Fund

Dr. David L. and Sacia B. Morris Fund Schilling Family Fund

COULEE COUNCIL ON ADDICTIONS

Anonymous Fund

Coulee Council on Addictions Endowment Fowler and Hammer Fund

Robert & Eleanor Franke Charitable Fund Dr. Frank Furlano Family Fund

Norman L. Gillette, Sr. Family Fund Jacob Christian Lillejord Memorial Fund aka "Jacob's Ladder"

Audrey and Donald Medinger Family Fund Schilling Family Fund

COULEE REGION HUMANE SOCIETY

M. Elizabeth Cason Fund Robert & Eleanor Franke Charitable Fund Kerbaugh Family Fund Duane and Carol Taebel Fund

COULEECAP, INC.

MLB MKB Bottcher Family Fund Robert & Eleanor Franke Charitable Fund Community Giving Fund-LCF Norman L. Gillette, Sr. Family Fund Johns Flaherty Collins-Michael Stoker Memorial

COUNCIL ON FOUNDATIONS

Community Giving Fund-LCF

DIOCESE OF LA CROSSE

Davy Family Fund Fowler and Hammer Fund La Crosse Knights of Columbus Charity Fund Father Christopher Pratt Memorial Fund

EMERGENCY FOOD BASKET, INC.

M. Elizabeth Cason Fund

ENGLISH LUTHERAN CHURCH

Tom and Ann Monson Family Fund Duane and Carol Taebel Fund

ESSENTIAL HEALTH CLINIC

Anonymous Fund Richard W. Brown Family Fund Barbara and Donald Frank Family Fund

FAITH UNITED METHODIST CHURCH

Dr. Archie and Rosemary Britt Family Fund

FAMILY & CHILDREN'S CENTER

American Association of University Women-La Crosse Branch Dr. Archie and Rosemary Britt Family Fund Ardus and John Cleveland Family Fund La Crosse Family and Children's Center Endowment

Kerbaugh Family Fund Milo and Beverly Mayer Mach Family Fund Bernadette Teff Family Fund

FELINE RESCUE INC.

Bob and Jean Marck Family Fund

FINE ARTS FOUNDATION, INC.

Bob and Jean Marck Family Fund

FIRST CONGREGATIONAL CHURCH

William C. Jr. and Scott Pickett Memorial Fund

FIRST EVANGELICAL LUTHERAN CHURCH

Harold "Pete" Isenman Fund

FIRST LUTHERAN CHURCH-CLOTHES CLOSET

Robert & Eleanor Franke Charitable Fund

FIRST PRESBYTERIAN CHURCH

Harry L. and Charlotte L. Woods Family Fund

FRANCISCAN SISTERS OF PERPETUAL ADORATION

Guentner-Froegel Family Fund Garrity-Gokey Fund Community Giving Fund-LCF La Crosse Knights of Columbus Charity Fund Bob and Jean Marck Family Fund George and Virginia Schneider Family Fund Morris A. and Roberta Anne Severson Fund

FRANCISCAN SPIRITUALITY CENTER

The Covenant Fund Robert & Eleanor Franke Charitable Fund Community Giving Fund-LCF

FREEDOM HONOR FLIGHT INC.

Robert & Eleanor Franke Charitable Fund

FRIENDS OF THE BLUFFLANDS INC.

Shelterbelt Fund

FRIENDS OF THE MISSISSIPPI RIVER

Bob and Jean Marck Family Fund

FRIENDS OF THE UPPER MISSISSIPPI FISHERY SERVICES

Roland Beranek Fund

FRIENDS OF WEST SALEM BASEBALL

Corinne Zielke Fund

GATEWAY AREA BOY SCOUTS

Davy Family Fund Robert & Eleanor Franke Charitable Fund Wayne J. Hood Fund

GIRL SCOUTS OF

WISCONSIN-BADGERLAND COUNCIL

Schilling Family Fund

GOOD FIGHT COMMUNITY CENTER INC.

Community Giving Fund-LCF

La Crosse SOUP Fund Audrey and Donald Medinger Family Fund David R. Morrison Family Fund

GOODWILL INDUSTRIES NORTH CENTRAL WISCONSIN

Community Giving Fund-LCF June Kjome Justice and Peace Fund

GREAT RIVER FESTIVAL OF ARTS INC.

Community Giving Fund-LCF Maureen L. Kinney Fund

GREAT RIVERS UNITED WAY

Anonymous Fund Community Giving Fund-LCF James and Ellen Heinecke Fund Dr. David L. and Sacia B. Morris Fund Schilling Family Fund Jack and Marti Schwem Fund

GROW LA CROSSE INC.

Brekke Family Fund Myrick Hixon EcoPark Fund George and Virginia Schneider Family Fund Strong Girls Strong Women Fund Shelterbelt Fund

GUNDERSEN MEDICAL FOUNDATION

Davy Family Fund Fowler and Hammer Fund Ellen and Henry Funk Family Fund Fred and Mary Ann Funk Family Fund Dr. Gunnar and Mary Baldwin Gundersen Memorial Fund Connie Repnik Memorial Fund Schilling Family Fund Duane and Carol Taebel Fund Chester and Veronica Ware Fund Harry L. and Charlotte L. Woods Family Fund

HABITAT FOR HUMANITY-LA CROSSE AREA

Eric and Sandy Brekke Family Fund Robert & Eleanor Franke Charitable Fund Kerbaugh Family Fund La Crosse Knights of Columbus Charity Fund

HMOOB CULTURAL AND COMMUNITY AGENCY (HCCA)

Audrey and Donald Medinger Family Fund

HOLMEN AREA COMMUNITY CENTER INC.

Graw Family Fund

HOLY TRINITY CATHOLIC CHURCH

La Crosse Knights of Columbus Charity Fund Susan M. Quillin Fund

HONOR THE EARTH

Bob and Jean Marck Family Fund

HORSESENSE FOR SPECIAL RIDERS, INC.

Harold "Pete" Isenman Fund Bob and Jean Marck Family Fund

HUNGER TASK FORCE OF LA CROSSE, INC.

Community Giving Fund-LCF Kerbaugh Family Fund Bob and Jean Marck Family Fund George and Virginia Schneider Family Fund

IM EDUCATION, INC.

Community Giving Fund-LCF

JIM'S GROCERY BAG FUND OF LCF

Bob and Jean Marck Family Fund Sullivan Fund

JOE WAS JUST JOE FOUNDATION INC.

Schilling Family Fund

JOHNS FLAHERTY COLLINS-MICHAEL STOKER MEMORIAL OF LCF

Sullivan Fund

JUNE KJOME JUSTICE AND PEACE **FUND OF LCF**

Sullivan Fund

JUNIOR ACHIEVEMENT OF WISCONSIN

Schilling Family Fund

JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL

Howard Dahl Fund Schilling Family Fund Bradley and Lynn Sturm Family Fund

KIDS AND MENTORS OUTDOORS (KAMO)

Fred and Mary Ann Funk Family Fund

LA CRESCENT AREA EVENT CENTER INC.

Garrity-Gokey Fund

LA CROSSE AREA AUTISM FOUNDATION INC.

Russell G. and Gail K. Cleary Fund Roy E. and Lillian Hope Kumm Fund

LA CROSSE AREA FAMILY YMCA

Davy Family Fund Barbara and Dave Erickson Fund Community Giving Fund-LCF Norman L. Gillette, Sr. Family Fund Wayne J. Hood Fund Harold "Pete" Isenman Fund Myrick Hixon EcoPark Fund Schilling Family Fund Mary Grace Sieber Fund YMCA Fund

LA CROSSE AREA SUICIDE PREVENTION INITIATIVE, INC.

Todd and Deb Mahr Family Fund

LA CROSSE AREA SYNOD ELCA

Global Awareness Fund

LA CROSSE CHAMBER CHORALE, INC.

Bonney Family Fund La Crosse Chamber Chorale Fund

LA CROSSE CO. ASSOC. **HOME & COMMUNITY ED.**

Robert & Fleanor Franke Charitable Fund

LA CROSSE COMMUNITY THEATRE

Gretchen Guernsey Leigh Fund

LA CROSSE CONCERT BAND

Ella F. Ambrosius Fund Bob and Jean Marck Family Fund Sundet Family Fund

LA CROSSE COUNTY

Community Giving Fund-LCF Erickson Sisters' Fund Robert & Eleanor Franke Charitable Foundation Fund*

LA CROSSE COUNTY HISTORICAL SOCIETY

Davy Family Fund Anita and Robert Funke Historical Society Fund Community Giving Fund-LCF La Crosse County Historical Society Endowment June Kjome Justice and Peace Fund Gretchen Guernsey Leigh Fund Milo and Beverly Mayer Mach Family Fund Magerus-McKinney Fund

LA CROSSE JAIL MINISTRY

Robert & Eleanor Franke Charitable Fund La Crosse Knights of Columbus Charity Fund

LA CROSSE NEIGHBORHOODS INC.

Global Awareness Fund

LA CROSSE PROMISE INC.

Community Giving Fund-LCF Jack and Marti Schwem Fund

LA CROSSE PUBLIC EDUCATION FOUNDATION, INC.

The Covenant Fund Fowler and Hammer Fund Maureen and Robert Freedland-LPEF Fund for Studies of the Shoah Robert & Eleanor Franke Charitable Fund Community Giving Fund-LCF Sally A. Grimslid Memorial Fund for Northside Elementary Dr. Gunnar and Mary Baldwin Gundersen Memorial Fund Kids for Kids Fund-LPEF June Kjome Justice and Peace Fund

La Crosse Public Education Foundation Endowment

La Crosse Public Education - Swantz Fund David R. Morrison Family Fund Schilling Family Fund George and Virginia Schneider Family Fund Mary Grace Sieber Fund Duane and Carol Taebel Fund Carol and Duane Taebel Family Fund

LA CROSSE PUBLIC LIBRARY

Dr. Gunnar and Mary Baldwin Gundersen Memorial Fund

LA CROSSE SOUP FUND OF LCF

La Crosse Community Foundation

LA CROSSE SYMPHONY ORCHESTRA. INC.

Flla F Ambrosius Fund Ruth M. Dalton, M.D. Fund Community Giving Fund-LCF Marie Louise Lokken Fund

LA CROSSE YOUTH BASEBALL

Corinne Zielke Fund

LA CROSSE YOUTH SOCCER PARENTS ASSOC INC.

National Youth Sports Program Fund

LA CROSSES LIGHTHOUSE INC.

Community Giving Fund-LCF

LEAGUE OF WOMEN VOTERS

Bob and Jean Marck Family Fund

LOGAN OPPORTUNITY SCHOLARSHIP **FUND OF LCF**

Roland and Janeane Solberg Family Fund

MAROUETTE UNIVERSITY

Davy Family Fund

MARY MOTHER OF THE CHURCH

La Crosse Knights of Columbus Charity Fund

MAYO CLINIC HEALTH SYS. FRANCISCAN HEALTHCARE FOUND.

Ruth M Dalton M D Fund

MAYO CLINIC HEALTH SYSTEM FRANCISCAN MEDICAL CENTER INC.

Davy Family Fund Fowler and Hammer Fund Schilling Family Fund

MENTAL HEALTH COALITION

Schilling Family Fund

MID WEST MUSIC FEST

Community Giving Fund-LCF

MIDWEST ENVIRONMENTAL ADVOCATES

Anonymous Fund

MISSISSIPPI VALLEY CONSERVANCY

Fowler and Hammer Fund Robert & Eleanor Franke Charitable Fund Fred and Mary Ann Funk Family Fund Nancy Fulkerson Hill and Edwin L. Hill Fund Milo and Beverly Mayer Mach Family Fund

MOBILE MEALS OF LA CROSSE

Bob and Jean Marck Family Fund Stephen and Katherine Webster Fund

MONROE COUNTY SHELTER CARE INC.

American Association of University Women-La Crosse Branch

NAMI LA CROSSE COUNTY INC.

Todd and Deb Mahr Family Fund William C. Jr. and Scott Pickett Memorial Fund

NEIL P. HENGST SCHOLARSHIP FUND OF LCF

Neil, Andy and Geri Hengst Family Fund

NEW HORIZONS SHELTER & OUTREACH CTRS.

American Association of University Women-La Crosse Branch William & Cynthia Berg Family Fund Blahnik-Naugler Help Fund for Women Richard W. Brown Family Fund M. Elizabeth Cason Fund Barbara and Donald Frank Family Fund Robert & Eleanor Franke Charitable Fund Rev. Ronald and Merle Gustafson Fund James and Ellen Heinecke Fund Milo and Beverly Mayer Mach Family Fund

NO KILL LAW & ADVOCACY CENTER

Bob and Jean Marck Family Fund

Chester and Veronica Ware Fund

NORSKEDALEN NATURE AND HERITAGE CENTER, INC.

Roland Beranek Fund Coulee Region White Cane Club Fund Community Giving Fund-LCF Alice O. Gordon & Viola M. Forshler Fund

OKTOBERFEST USA GEMUTLICHKEIT FOUNDATION

Brian and Karen Rude Family Fund

ONALASKA AMERICAN LEGION POST 336

Harold E. Lemke Fund

ONALASKA FOUNDATION FOR EDUCATIONAL **EXCELLENCE, INC.**

Onalaska Foundation for Educational Excellence, Inc. Fund

ONALASKA MIDDLE SCHOOL PTO

Harold E. Lemke Fund

OUR SAVIOR'S LUTHERAN CHURCH

Kathryn, Olaus, and Dena Cappelen Fund The Covenant Fund Connie Repnik Memorial Fund Schilling Family Fund

OUTDOOR RECREATION ALLIANCE OF THE SEVEN RIVERS REGION, INC.

Chad Erickson Memorial Fund Community Giving Fund-LCF Shelterbelt Fund

PHYSICIANS COMMITTEE FOR RESPONSIBLE MEDICINE

Bob and Jean Marck Family Fund

PLANNED PARENTHOOD MINNESOTA, NORTH DAKOTA, SOUTH DAKOTA

Bob and Jean Marck Family Fund

PLANNED PARENTHOOD OF WISCONSIN, INC.

Bob and Jean Marck Family Fund

PROVIDENCE SCHOOL INC.

La Crosse Knights of Columbus Charity Fund

RIVERSIDE INTERNATIONAL FRIENDSHIP GARDENS

Fred and Mary Ann Funk Family Fund

ROBERT & ELEANOR FRANKE CHARITABLE FUND

Robert & Eleanor Franke Charitable Foundation Fund*

RONALD MCDONALD HOUSE CHARITIES OF W WISCONSIN & SE MN INC.

Schilling Family Fund

RONCALLI NEWMAN PARISH

La Crosse Knights of Columbus Charity Fund

ROTARY WORKS FOUNDATION, INC.

Guentner-Froegel Family Fund

SACRED HEART HOSPITAL-HOSP. SISTERS 3RD ORDER-ST FRANCIS

Schilling Family Fund

SCHOOL DISTRICT OF BANGOR

Community Giving Fund-LCF Jim's Grocery Bag-Schroeder Fund

SCHOOL DISTRICT OF HOLMEN

Community Giving Fund-LCF Global Awareness Fund Jim's Grocery Bag-Schroeder Fund

SCHOOL DISTRICT OF LA CROSSE

Julianna and Steven Blanchar Kindergarten Trip Fund

Community Giving Fund-LCF Global Awareness Fund James Gokev Endowment Fund aka Jim's Grocery Bag Fund Jim's Grocery Bag-Schroeder Fund La Crosse Public Elementary School Field

George and Virginia Schneider Family Fund Mary Grace Sieber Fund Corinne Zielke Fund

SCHOOL DISTRICT OF ONALASKA

Barbara and Dave Erickson Fund Community Giving Fund-LCF Global Awareness Fund Jim's Grocery Bag-Schroeder Fund Harold E. Lemke Fund George and Virginia Schneider Family Fund Tom & Trudy Kennedy Endowment Fund aka Tom's Grocery Bag Fund

SCHOOL DISTRICT OF WEST SALEM

Community Giving Fund-LCF Jim's Grocery Bag-Schroeder Fund Corinne Zielke Fund

SEVEN RIVERS ROBOTICS COALITION INC.

Louis I. Rehfuss Fund

SHE ROCK SHE ROCK

Bob and Jean Marck Family Fund

SHELTER DEVELOPMENT INC.

Bob and Jean Marck Family Fund Shelterbelt Fund

SHRINE OF OUR LADY OF GUADALUPE

La Crosse Knights of Columbus Charity Fund

SHRINERS HOSPITAL FOR CHILDREN

Connie Repnik Memorial Fund

SOUTHERN POVERTY LAW CENTER, INC.

Bob and Jean Marck Family Fund

ST. CLARE HEALTH MISSION

James and Ellyn Ash Family Fund M. Elizabeth Cason Fund Barbara and Donald Frank Family Fund Robert & Eleanor Franke Charitable Fund Gretchen Guernsey Leigh Fund Schilling Family Fund Jack and Marti Schwem Fund

ST. LOUIS UNIVERSITY

Community Giving Fund-LCF

ST. OLAF COLLEGE

Schilling Family Fund

ST. PAUL EVANGELICAL LUTHERAN CHURCH

St. Paul's Evangelical Lutheran Church of Onalaska Fund

STOUT UNIVERSITY FOUNDATION INC.

Schilling Family Fund

THE ANIMAL SANCTUARY OF ST CROIX VALLEY

Bob and Jean Marck Family Fund

THE ELEPHANT SANCTUARY IN TENNESSEE

Bob and Jean Marck Family Fund

THE PARENTING PLACE

Robert & Eleanor Franke Charitable Fund Community Giving Fund-LCF Bob and Jean Marck Family Fund Rudy and Jean Schnurrer Fund

THE PUMP HOUSE REGIONAL ARTS CENTER, INC.

Community Giving Fund-LCF

THE SALVATION ARMY

M. Elizabeth Cason Fund Davy Family Fund Fowler and Hammer Fund Robert & Eleanor Franke Charitable Fund Ellen and Henry Funk Family Fund **Graw Family Fund** Hutson Family Fund Kerbaugh Family Fund Joseph W. Kotnour Family Fund Salvation Army, La Crosse WI Endowment George and Virginia Schneider Family Fund Roland and Janeane Solberg Family Fund Steven P. and Suzanne R. Tanke Family Fund Fred and Deb Wakeen Fund Chester and Veronica Ware Fund

THE WATER PROJECT, INC.

Bradley and Lynn Sturm Family Fund

TRINITY LUTHERAN CHURCH

Robert & Eleanor Franke Charitable Foundation Fund* Roland and Janeane Solberg Family Fund

UNITED FUND FOR THE ARTS AND HUMANITIES

Ardus and John Cleveland Family Fund Norman L. Gillette, Sr. Family Fund Milo and Beverly Mayer Mach Family Fund Dr. David L. and Sacia B. Morris Fund Schilling Family Fund United Fund for the Arts and **Humanities Endowment**

UNIVERSITY OF WISCONSIN FOUNDATION

Davy Family Fund

US FRIENDS OF DAVID SHELDRICK WILDLIFE TRUST INC.

Bob and Jean Marck Family Fund

UW-LA CROSSE

La Crosse Bridge Builders Fund Global Awareness Fund

UW-LA CROSSE FOUNDATION

American Association of University Women-La Crosse Branch William S. Case Scholarship Davy Family Fund Community Giving Fund-LCF Norman L. Gillette, Sr. Family Fund Gertrude Salzer Gordon Concert in the Park Fund Gertrude and Donald "Sandy" Gordon Jazz Scholarship

Betty and Dale Kendrick Art Scholarship Inez and Nick Konas Memorial Scholarship Jason David Koppelman Scholarship Logan High School Math and Computer Science Scholarship

Bob and Jean Marck Family Fund Mitchell-Kruck Scholarship Robert and Ruth Pribek Memorial Scholarship Sundet Family Fund Donald P. Weber Veteran Scholarship Fund

VERDECARES INC.

Graw Family Fund

VERNON COUNTY HUMANE SOCIETY

James D. and Janice M. Hanesworth Fund

VITERBO UNIVERSITY

Ella F. Ambrosius Fund William S. Case Scholarship Ruth M. Dalton, M.D. Fund Fowler and Hammer Fund Community Giving Fund-LCF Norman L. Gillette, Sr. Family Fund Glendenning Family Fund Todd and Deb Mahr Family Fund Bob and Jean Marck Family Fund Amie L. Mathy Center for Recreation and **Education Endowment** Richard T. Record Fund Donald P. Weber Veteran Scholarship Fund Corinne Zielke Fund

WAFER, INC.

James and Ellyn Ash Family Fund William & Cynthia Berg Family Fund M. Elizabeth Cason Fund Robert & Eleanor Franke Charitable Fund Ellen and Henry Funk Family Fund Kerbaugh Family Fund La Crosse Knights of Columbus Charity Fund Bob and Jean Marck Family Fund

WAKE FOREST UNIVERSITY

Schilling Family Fund

WASHBURN NEIGHBORHOOD ASSOCIATION

Ardus and John Cleveland Family Fund

WEIGH OF LIFE

Schilling Family Fund

WEST SALEM PARKS & RECREATION DEPARTMENT

Corinne Zielke Fund

WESTERN TECHNICAL COLLEGE FOUNDATION

American Association of University Women-La Crosse Branch Scott and Heidi Blanke Family Fund Community Giving Fund-LCF Ernest and Olive Gershon Scholarship Norman L. Gillette, Sr. Family Fund Glendenning Family Fund Bob and Jean Marck Family Fund Don Olson Hospitality Scholarship Donald P. Weber Veteran Scholarship Fund

WISCONSIN ALLIANCE FOR WOMEN'S HEALTH INC.

Community Giving Fund-LCF

WISCORPS, INC.

The Bonney Family Fund

WOMEN'S FUND OF GREATER LA CROSSE **FUND OF LCF**

Lillian Kaplan Fund

WOMEN'S FUND OF GREATER LA CROSSE, INC.

CMG Women's Fund Jean L. Foss-Norene A. Smith Fund-WF Barbara and Donald Frank Family Fund Norman L. Gillette, Sr. Family Fund Betty Levinstein Fund-WF Bob and Jean Marck Family Fund Joan and Paul Schoenfeld Fund-WF Stansfield Family Fund Pamela and Richard Strauss Fund-WF Women's Fund of Greater La Crosse Women's Fund of the La Crosse Community Foundation Roberta Zurn Fund

YOUR NORTHSIDE NEIGHBORHOOD CLINIC INC.

Community Giving Fund-LCF

YWCA LA CROSSE

Anonymous Fund American Association of University Women-La Crosse Branch Robert & Eleanor Franke Charitable Foundation Fund* Community Giving Fund-LCF Shelterbelt Fund

SCHOLARSHIPS TO STUDENTS GRADUATING FROM AREA HIGH SCHOOLS

American Association of University Women-La Crosse Branch-Scholarship Fund Alfred W. Rice Scholarship Fund Borton Construction Scholarship-Holmen High School

Borton Construction Scholarship-Logan High School

Borton Construction Scholarship-Onalaska Luther High School

Valerie Burman Art Plus Scholarship Fund Community Giving Fund-LCF James R. Conway Class of '55 Logan High School

Scholarship

Coulee Region Engineering Scholarship Peter DeCicco Scholarship

Carol A. Dobrunz Memorial Scholarship Family Playhouse Scholarship

D. E. Field Scholarship

Robert & Eleanor Franke Charitable Foundation Fund*

Glendenning Family Fund

Kent Grimslid Memorial Music Scholarship

Ann Henke Scholarship Fund Josephine Hintgen Scholarship

Hood-Weese-Miller Scholarship

Jay F. Leinfelder, Jr. Memorial Scholarship

Harold E. Lemke Fund

Logan Opportunity Scholarship Kaitlin Elizabeth Mahr Memorial Scholarship

Nicholas Byrne Padesky Scholarship Fund Norma J. Valley Panka & William J. Panka

Scholarship Fund

John and Adeline Rice Scholarship

Rockin Robyn Scholarship James G. Sauer Scholarship

Ralph Schultz Scholarship

John and Ruth Sherman Scholarship

Burton C. Smith Scholarship

Randy Smith Leadership Fund William E. Storandt Scholarship

William P. and Lorna C. Vafeas Art Scholarship Nina Vanderzee Memorial Scholarship

Clayton and Vivian Veum Scholarship

Mary Louisa Whitbeck and Frederick T. Whitbeck

Scholarship David and Sandra Whiteley Scholarship

*A supporting organization of the La Crosse Community Foundation

FUNDS OF LA CROSSE COMMUNITY FOUNDATION

La Crosse Community Foundation has helped generous people be catalysts for good for over five generations. We are proud to partner with hundreds of committed individuals and families to design giving plans that support the causes, agencies or issues they care about now and into the future.

We own a debt of gratitude to all our donors whose thoughtful philanthropic planning has resulted in the establishment of the following funds.

Donor Advised Funds

The most flexible and personal fund type for donors who desire the privilege to recommend annual grants from the fund's earnings to organizations that best fit their interests.



AAUW (American Association of University Women) La Crosse Branch Fund (2010)

James and Ellyn Ash Family Fund (2003)

Francie Ball & Mary O'Sullivan Fund (2016)

Walter F. Baltz Family Fund (1987)

Jean Gitz Bassett Fund (2006)

William & Cynthia Berg Family Fund (2013)

Blahnik-Naugler Help Fund For Women (2003)

Bonney Family Fund (2015)

MLB-MKB Bottcher Family Fund (2004)

Bramschreiber Family Fund in Memory of Karl Bramschrieber (2016)

New Fund in 2018

Brekke Family Fund

Sandy Brekke established this fund to benefit public health initiatives in La Crosse County. Sandy will advise grants from this fund along with her three children: Andrew, Hannah, and Sarah.

Eric and Sandy Brekke Family Fund (2013) Richard W. Brown Family Fund (2007)

New Fund in 2018

Daniel's Song

Mark and Minda Chamberlain established this fund in memory of their son, Daniel, who lost his life May 19, 2017 at the age of 27 after struggling with depression and addiction. Daniel was a light to everyone who knew him. He had a gift for music and a tremendous aptitude for musical instruments. He eventually learned to write and record his own songs, singing and playing each part. Music was the most important thing to him, therefore Mark and Minda plan to use this fund to support music programs that help individuals struggling with mental health and addiction challenges.

Chad's Champs Fund for the Miracle Field (retired 2018) Christ Episcopal Church Historic Preservation Fund (2006)

Russell G. and Gail K. Cleary Fund (1986)

Ardus and John Cleveland Family Fund (2012)

The Covenant Fund (2016)

Davy Family Fund (1993)

Durtsche Family Fund (2004)

Barbara and Dave Erickson Fund (2004)

Chad Erickson Memorial Fund (2003)

Chad Erickson Memorial Park Fund (2011)

The Erickson Sisters' Fund (2004)

Fowler and Hammer Fund (2005)

Barbara and Donald Frank Family Fund (1995)

Maureen and Robert Freedland Community Fund for Studies of the Shoah (Holocaust) (2014)

Maureen Freedland Social and Environmental Justice Fund (2016)

Ellen and Henry Funk Family Fund (2006)

Fred and Mary Ann Funk Family Fund (2006)

Garrity-Gokey Fund (2017)

New Fund in 2018

Graw Family Fund

The Graw family established this fund to support the La Crosse community and their favorite charities.

The Guentner-Froegel Family Fund (2003)

James D. and Janice M. Hanesworth Fund (2007)

Harrington Fund (1998)

James and Ellen Heinecke Fund (2003)

Neil, Andy and Geri Hengst Family Fund (retired 2018)

Nancy Fulkerson Hill and Edwin L. Hill Fund (2016)

Hutson Family Fund (2002)

JARD Fund (1993)

Lillian Kaplan Fund (retired 2018)

Kerbaugh Family Fund (2016)

Joseph W. Kotnour, Sr. Family Fund (2001)

Roy E. and L. Hope Kumm Fund (1986)

La Crosse Knights of Columbus Charity Fund (2012)

Sondra and Roger LeGrand Family Fund (2008)

Warren and Denise Loveland Family Fund (2008)

New Fund in 2018

Kathy and Jack Lucey Family Fund for Alzheimer's

This fund was established by Kathy in honor of her husband, Jack Lucey, and in memory of her brother, Charles Keilholtz, with the intent to primarily advise future grants in the area of Alzheimer's for awareness, education, access to medical care and support of caregivers.

Todd and Deb Mahr Family Fund (2004) Bob and Jean Marck Family Fund (2004)

New Fund in 2018

Richard H. Masrud Memorial Fund

The Richard H. Masrud Memorial Fund was established through the estate of Richard H. Masrud by his family. Rick was a cofounder of Scenic Concepts which has been in business in the La Crosse area for over 40 years. Rick also invested in and successfully managed residential and commercial property in the Coulee Region for over thirty years. The family plans to honor Rick's memory, generosity and caring spirit through recommending grants from the fund to charities and interest areas Rick supported during his lifetime.

Amie L. Mathy Fund (1987)

Charles F. Mathy Family Fund (2010)

Charles F. Mathy Fund (2006)

Sandra and Richard McCormick Citizen Diplomacy Fund (2012)

The Magerus McKinney Fund (2002)

Donald and Audrey Medinger Family Fund (1998)

Tom and Ann Monson Family Fund (2005)

David R. Morrison Family Fund (2013)

Will and Charlie Nordeen "May the Force Be With You" Fund (2015)

Paqué Family Fund (2007)

Ron and Jane Rada Fund (2015)

Richard T. Record Fund (2011)

Brian and Karen Rude Family Fund (2000)

Schilling Family Fund (2009)

New Fund in 2018

Schloegel Family Fund for Kids

Jamie and Joe Schloegel established this donor advised fund after Jamie became the La Crosse Community Foundation's Executive Director in June 2018. The Schloegel's are excited to recommend grants from the fund for programs that support children at risk of abuse in the community. They plan to involve their young children, Brennan and Violet, in grant recommendations to teach them the importance of helping those who are less fortunate.

George and Virginia Schneider Family Fund (1994)

Kurt and Julie Schroeder Family Fund (2015)

Jack and Marti Schwem Fund (1999)

Morris A. & Roberta Anne Severson Fund (2014)

Shelterbelt Fund (2017)

Roland & Janeane Solberg Family Fund (2012)

Stansfield Family Fund (2013)

Strong Girls Strong Women Fund (2017)

Bradley and Lynn Sturm Family Fund (2008)

Sullivan Fund (2002)

Sundet Family Fund (2006)

Carol and Duane Taebel Family Fund (2006)

Steve and Suzanne Tanke Family Fund (2007)

Chervl Rae Vieth Fund (2009)

Fred and Deb Wakeen Fund (2013)

Stephen and Katherine Webster Fund (2016)



Actors in the Enduring Families Project

Designated Funds

A fund where the donor selects one or more nonprofits as the perpetual recipient of the fund's annual distributions. Designated funds are commonly established through estate planning to continue annual support to favorite charities beyond the donor's lifetime.



Ella F. Ambrosius Fund (1975)

Steven and Julianna Blanchar Kindergarten Trip Fund (2002)

Heidi and Scott Blanke Scholarship (2010)

Dr. Archie and Rosemary Britt Family Fund (2013)

Margaret Forseth Burgess Music Fund (2013)

Kathryn, Olaus and Dena Cappelen Fund (2007)

William S. Case Scholarship (1969)

Elizabeth Cason Fund (2011)

CMG Women's Fund (1992)

Dr. Ruth Dalton Fund (2007)

New Fund in 2018

Carrol J. Riley DeGier Fund

Carrol J. Riley-DeGier was a devoted member of the animal rescue community. For almost her entire life she was tirelessly rescuing animals of all types, but especially cats and kittens. It was perhaps one of the greatest joys of her life. When she passed away in July of 2016, her family wanted to ensure that the work and selfless efforts that she had exemplified were carried on in her name, so they established the Carrol J. Riley-DeGier Fund to benefit Tabby Town USA in perpetuity. The work of Tabby Town USA's volunteers who foster cats in their homes exemplifies Carrol's energy, dedication and spirit.

Jean L. Foss-Norene A Smith Fund-WF (2011)

Maureen and Robert Freedland-LPEF Fund for Studies of the Shoah (2007)

Ernest and Olive Gershon Fund (1991)

Jack and Rosie Glendenning Family Fund (1995)

James Gokey Endowment Fund a.k.a Jim's Grocery Bag (1998)

Gertrude Salzer Gordon Jazz in the Park Fund (1997)

Dr. Gunnar and Mary Baldwin Gundersen Fund (2007)

Reverend Ronald and Merle Gustafson Fund (2003)

Scott Henke Memorial Fund for the Care and Shelter of Animals (2016)

Nancy Fulkerson Hill and Edwin L. Hill Designated Fund (2016)

Wayne J. Hood Fund (1982)

Harold L. Isenman Fund (1981)

Jim's Grocery Bag - Schroeder Memorial Fund (2014)

Roch D. Kendrick Memorial Fund (2009)

Betty and Dale Kendrick Scholarship for Studio Art in Painting (2003)

Tom and Trudy Kennedy Endowment a.k.a Tom's Grocery Bag (2013)

Kids for Kids Fund - LPEF (2008)

Maureen L. Kinney Fund (2016)

Mitchell-Kruck Scholarship (2007)

Carl Koch and Joyce Heil Fund (2012)

Jason David Koppelman Scholarship Fund (1990)

Gretchen Guernsey Leigh Fund (2007)

La Crosse Public Elementary School Field Trip Fund (2013)

Betty Levinstein Fund-WF (2008)

The Jacob Christian Lillejord Memorial Fund (2008)

Logan Math and Computer Science Scholarship Fund (2002)

Marie Louise Lokken Fund (2007)

Lommen Boys and Girls Club Scholarship (2000)

Milo and Beverly Mayer Mach Family Fund (2006)

Don Olson Hospitality Scholarship (2004)

William C. Jr. & Scott Pickett Memorial Fund (2012)

Father Christopher Pratt Fund (1987)

Connie Repnik Memorial Fund (2006)

Dr. David L. and Sacia B. Morris Family Fund (2008)

St. Paul's Evangelical Lutheran Church of Onalaska Endowment Fund (2002)

Joan and Paul Schoenfeld Fund - WF (2008)

Tom and Judy Sleik Family Fund (2013)

Pamela and Richard Strauss Fund - WF (2008)

Duane and Carol Taebel Fund (2007)

New Fund in 2018

Carol Taebel "Thank a Teacher" Fund

Carol established this fund to support teacher appreciation activities within the School District of La Crosse. As a retired public school teacher, Carol knows firsthand how teaching can often feel like a thankless job even though teachers play a critical role in shaping the future of our next generation. Each year the fund awards a grant to the La Crosse Public Education Foundation which organizes an annual "Thank a Teacher Day" within the district coinciding with National Teacher Appreciation Week in May.

Bernadette Teff Family Fund (2007)

Veronica and Chester Ware Fund (1995)

Harry and Charlotte Woods Family Fund (1990)

Roberta Zurn Fund (2005)

Field of Interest Funds

These funds enable people to pool charitable gifts into one fund that addresses a specific purpose or area of interest. The Foundation's board awards grants to qualified organizations making a difference in that interest area through a competitive grantmaking process.



Roland Beranek Fund (2013)

Coulee Region White Cane Club (2011)

Howard Dahl Fund (1989)

The Elizabeth Fund for Literacy and Well-Being (2016)

Dr. Frank Furlano Family Fund (2002)

Norman L. Gillette, Sr., Family Fund (1992)

Global Awareness Fund (2006)

Alice O. Gordon and Viola Forshler Fund (1940)

Johns Flaherty & Collins-Michael Stoker Memorial Fund (2007/2011)

June Kjome Justice and Peace Fund (2013)

La Crosse Bridge Builders Fund (1999)

Myrick Hixon EcoPark Fund (2014)

National Youth Sports Program Fund (1998)

Louis I. Rehfuss Fund (1981)

Rudy and Jean Schnurrer Fund (2009)

Mary Grace Sieber Fund (2006)

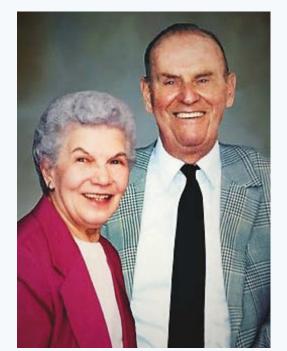
Margery J. Stansfield Fund (2013)

Corinne Zielke Fund (2000)

New Fund in 2018



Robert & Eleanor Franke Charitable Fund



Established through Robert "Bob" Franke's will and a \$7,319,550 gift, this fund benefits many programs that improve the health and well-being of people in need. Bob Franke designated the fund to support grants, scholarships, and community needs in line with the doctrines of the Catholic Church.

Bob was particularly passionate about strengthening Northside La Crosse neighborhoods and bringing people together, programs for affordable housing for people earning low incomes, animal wellness projects, and

projects that promote the influence of churches in our community like outreach to address hunger, and clothing projects.

Bob and Eleanor lived modestly and were very kind, private people committed to doing good in their community. Eleanor passed in 2001, Bob in 2009.

La Crosse Community Foundation is honored to carry on the legacy of Bob and Eleanor Franke and is dedicated to allowing them to continue to do good, forever.



Agency Fund Spotlight



From Executive Director David Stoeffler:

When a group of citizens became concerned about the stability of funding for the School District of La Crosse, they created the La Crosse Public Education Foundation (LPEF). And they turned to a key partner, the La Crosse Community Foundation, to establish an endowment in 1991 to provide perpetual funding for the LPEF mission: investing in school innovation through grants that are awarded to educators for fresh, creative programs and curriculum that cannot be funded through the district's tight budget.

The general endowment provides LPEF with a critical base of annual funding and serves as a catalyst, encouraging broader community support for our mission. Several benefactors have established added funds with LCF to support important initiatives, including staff development, studies of the Holocaust and kindergarten field trips. As an overall result, LPEF has been able to expand its efforts to enhance the education of students in La Crosse public schools.

We appreciate the community leadership of the LCF Board, and the LCF staff is a key resource as we seek to give every student a great experience in school, and improve their chances of succeeding and giving back to our community.



Agency Funds

A type of designated fund established by a nonprofit organization for its own benefit. Each year the nonprofit can choose to take the set distribution amount or continue to grow the fund with its annual earnings to eventually become a sustainable revenue stream.

Bethany Lutheran Homes, Inc., Fund (1991)

Boys and Girls Clubs of Greater La Crosse Fund (1985)

Children's Museum of La Crosse Endowment Fund (1998)

Coulee Council on Addictions Endowment Fund (2005)

Family & Children's Center Endowment Fund (1990)

Anita and Robert Funke Historical Society Fund (2004)

Goodwill Industries of North Central Wisconsin Fund (1997)

Sally A. Grimslid Memorial Fund for Northside Elementary-LPEF (2005)

La Crosse Area Family YMCA Fund (2001)

La Crosse Chamber Chorale Fund (2002)

La Crosse Concert Band Fund (2004)

La Crosse County 4-H Endowment Fund (2010)

La Crosse County Historical Society Endowment Fund (1990)

La Crosse Public Education Foundation Endowment Fund (1991)

Amie L. Mathy Center for Recreation and Education Endowment Fund (2005)

Mental Health Coalition Endowment Fund (2006)

Onalaska Foundation for Educational Excellence Endowment Fund (1998)

Pettibone Park Fund (1992)

Salvation Army Endowment Fund (1992)

Stars of Tomorrow Endowment Fund (2006)

Swantz Fund-LPEF (2000)

United Fund for the Arts and Humanities Endowment Fund (1992)

Wishland Pony Express Fund (1995)

Women's Fund of Greater La Crosse Fund (2016)

Other Funds

Unrestricted gifts to the Foundation support the Community Giving Fund. The Foundation's board awards grants to qualified organizations from this fund through a competitive grantmaking process facilitated by the program director.

LCF Administrative Fund Community Giving Fund PMJ Fund (2002) La Crosse SOUP Fund

New Fund in 2018



La Crosse SOUP Fund

La Crosse Community Foundation established the La Crosse SOUP Fund in 2018 when a fiscal sponsor relationship was finalized allowing La Crosse SOUP to continue its mission of quarterly crowd-sourced micro-granting events without becoming a federally recognized nonprofit organization.



Jamie presents a grant to La Crosse SOUP

Scholarship Funds

A fund designed to provide financial support for students pursuing post-secondary education. Donors establish the scholarship criteria, and the Foundation's staff ensures awards are made in accordance with set guidelines.



with an average scholarship amount of \$1.562

AAUW (American Association of University Women) La Crosse Branch Scholarship Fund (2013)

New Fund in 2018

Tammy and Allen Becker Family Pay It Forward Scholarship Fund

Tammy and Allen Becker established this fund as a way to give back to the community that has supported the growth and success of their business, Becker Tax & Bookkeeping, LLC. The fund provides an annual scholarship for a Central High School graduating senior pursuing a degree in accounting at either the University of Wisconsin-La Crosse or Western Technical College. The Beckers hope this scholarship fund inspires not only their own children to learn to "pay it forward," but the scholarship's recipients as well.

Mary Jane Bice Fund (1985)

Borton Construction Scholarship at Holmen (2008)

Borton Construction Scholarship at Logan (2008)

Borton Construction Scholarship at Luther (2008)

Valerie Burman Art Plus Scholarship Fund (2016)

James R. Conway Class of 1955 Logan High Scholarship (2009)

Coulee Region Engineering Scholarship Fund (1993)

Peter DeCicco Scholarship (1992)

Carol Dobrunz Memorial Scholarship (2014)

Family Playhouse Theater Scholarship (2003)

D. E. Field Scholarship (2007)

Gertrude and Donald "Sandy" Gordon, Jr., Jazz Scholarship (1998)

Kent Grimslid Memorial Music Scholarship for Onalaska High School (2014)

New Fund in 2018

Dorinda Hawk Music Scholarship Fund

The Dorinda Hawk Music Scholarship was established through a bequest to the La Crosse Community Foundation by Dorinda Hawk, a longtime classical piano teacher in the La Crosse area. This scholarship supports an area high school student who plans on pursuing a music piano/keyboard major. A secondary consideration is for a student majoring in Music Education with a preference for a student whose main instrument is piano.

Neil P. Hengst Extra Effort Scholarship (2007)

Ann Henke Scholarship Fund (2012)

Josephine Hintgen Fund (1982)

Hood-Weese-Miller Scholarship (2010)

Inez and Nick Konas Memorial Scholarship (2017)

Jay F. Leinfelder, Jr. Memorial Scholarship (2015)

Harold E. Lemke Fund (1991)

Logan Opportunity Scholarship Fund (1992)

Kaitlin Elizabeth Mahr Memorial Scholarship (2007)

Nicholas Byrne Padesky Scholarship (2015)

Norma J. Valley Panka & William J. Panka Scholarship Fund (2012)

Mark David Peacock Memorial Scholarship (2013) Robert and Ruth Pribek Memorial Scholarship (2017) John and Adeline Rice Scholarship Fund (2002)

Rockin Robyn Scholarship (2016)

James G. Sauer Scholarship (2011)

Ralph E. Schultz Scholarship Fund (1996)

John and Ruth Sherman Scholarship Fund (2008)

Burton C. Smith Scholarship Fund (1983)

Randy Smith Leadership Fund (2001)

William E. Storandt Scholarship (2005)

William and Lorna Vafeas Art Scholarship (1995)

Nina Vanderzee Memorial Scholarship (2016)

Vivian and Clayton Veum Scholarship (1995)

Donald P. Weber Veteran Scholarship Fund (2017)

David and Sandra Whiteley Scholarship (2007)

Supporting Organizations

An excellent alternative to a private foundation, supporting organizations do not pay excise taxes or tax preparation fees, and no annual distributions are required. Donors maintain personal involvement in grant making, while receiving the favorable tax treatment of a public charity. The Foundation handles grant administration due diligence and all reporting requirements.

Robert & Fleanor Franke Charitable Foundation, Inc. (dissolved 2018)



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On behalf of the entire La Crosse area, **thank you to those who contributed to La Crosse Community Foundation in 2018!** You are part of a long legacy of philanthropic citizens committed to providing critical community support where it's needed most now, and in perpetuity.

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La Crosse SOUP

La Crosse Community Foundation

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John Magerus, Ph.D. and Everett McKinney, Ph. D

The donors listed in this report contributed to La Crosse Community Foundation during the 2018 calendar year. Listing donors' names is just one way we can show our appreciation for the many friends who support our mission, and the giving priorities of our named funds.

Please call the Foundation at (608) 782-3223 if you have a question or correction. Being a good steward of our charitable gifts is our highest priority. We apologize in advance for any inaccuracies.



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David L. Whiteley





2018 FINANCIAL REPORT

This report is a summarized financial statement. The complete audited financial statements and IRS FORM 990 are available on our website.

La Crosse Community Foundation and Supporting Organizations			
Consolidated Statement of Activities			
	YEAR ENDED DECEMBER 31,		
	<u>2018</u>	<u> 2017</u>	
SUPPORT AND REVENUE			
Public support - contributions and bequests	\$ 2,077,138	\$ 694,983	
Net investment return	(3,214,872)	7,304,731	
Other income	43,669	42,943	
Change in perpetual trusts	(<u>596,475)</u>	<u>472,141</u>	
TOTAL SUPPORT AND REVENUE	(<u>1,690,540)</u>	<u>8,514,798</u>	
EXPENSES			
Grants and scholarships	17,618,112*	2,428,063	
Program-related expenses	61,503	3,509	
Support services:			
Management and general	486,129	551,775	
Development	<u>36,881</u>	32,067	
TOTAL EXPENSES	<u>18,202,625</u>	<u>3,015,414</u>	
CHANGE IN NET ASSETS	(19,893,165)	5,499,384	
NET ASSETS AT BEGINNING OF YEAR	<u>61,943,532</u>	<u>56,444,148</u>	
NET ASSETS AT END OF YEAR	\$ <u>42,050,367</u>	\$ <u>61,943,532</u>	

^{*}Includes \$14,639,100 in grants from the Robert and Eleanor Franke Charitable Foundation to two supporting organizations upon its 2018 dissolution.

Auditors: Johnson Block CPAs; Trustee: Trust Point

La Crosse Community Foundation and Supporting Organizations

Consolidated Statement of Financial Position

	DECEMBER 31,	
ASSETS	<u>2018</u>	<u>2017</u>
Cash and cash equivalents	\$ 251,606	\$ 182,124
Investments	41,062,588	61,678,140
Leasehold Improvements, fixtures and equipment, net of	15,706	19,472
accumulated depreciation of \$23,090 in 2018 and \$23,153 in 2017	,	
Contributions and bequests receivable	892,500	F2 204
Other assets	53,469 3,799,482	53,294 4,395,957
Beneficial interest in perpetual trusts	3,799,402	4,393,937
TOTAL ASSETS	\$ 46,075,351	\$ 66,328,987
LIABILITIES AND NET ASSETS		
LIABILITIES		
Payroll taxes payable	\$ 966	\$ 994
Grants payable	308,196	145,781
Agency endowment funds	<u>3,715,822</u>	<u>4,238,680</u>
TOTALLIABULTIES	4.004.004	4 205 455
TOTAL LIABILITIES	<u>4,024,984</u>	<u>4,385,455</u>
NET ASSETS		
Net assets without donor restrictions		
Undesignated funds	862,820	970,766
Community Giving Fund	6,455,569	7,554,983
Special Initiative Fund	144,161	145,161
Field of interest funds	9,377,535	3,446,375
Donor designated funds	11,361,188	12,694,672
Donor advised funds	9,157,112	10,201,876
Supporting organizations	-	<u>7,511,247</u>
Total net assets without donor restrictions	37,358,385	42,525,080
Net assets with donor restrictions	<u>4,691,982</u>	<u>19,418,452</u>
TOTAL NET ASSETS	42,050,367	61,943,532
TOTAL LIABILITIES AND NET ASSETS	\$ <u>46,075,351</u>	\$ <u>66,328,987</u>
IVIAL LIADILITIES AND NET ASSETS	ψ 10,070,001	\$ <u>30,320,707</u>

Being good stewards of our donors' charitable giving is our top priority.

Foundation strives to maximize investment income while following formal, yet flexible investment guidelines that incorporate prudent risk parameters, appropriate asset guidelines, and realistic return goals.

The Board of Directors bears the overall fiduciary responsibility for the Foundation. The board appoints and empowers a Finance and Investment Committee comprised of individuals with extensive business and investment backgrounds for ongoing investment guidance, monitoring, and oversight. This committee meets quarterly and reports to the full board.

Our investment portfolio is managed by Trust Point. The Foundation's investment objectives are detailed in our Statement of Investment Objectives and Policies document which is reviewed annually by the Finance and Investment Committee to ensure the relevance of its contents to current capital market conditions and the needs of the Foundation. Trust Point representatives attend Finance and Investment Committee meetings to report the portfolio's performance. Information regarding our investment performance is available upon request.



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